

PRINCIPAL RESIDENCE SALE DURING THE YEAR

Address of property: _____

Name of any joint owners:

1				% ownership
2				% ownership
3				% ownership

Proceeds of sale: _____ Date sold: _____

Original purchase price: _____ Date purchased: _____

Was this property your principal residence all years owned? Yes No

Was this property a rental property for any period of ownership? Yes No

If yes, please provide a description of years rented and what portion of the property was rented?

Did you own any other properties during the time you owned this property? Yes No

If yes, please provide details of your other properties:

Address: _____

Year purchased: _____

Year sold: _____

Purpose of property (principal residence, rental, vacation): _____

Based on these responses, a professional from our office may have more questions in order to properly report the sale of the property.

Signature: _____

Date: _____